

AN INITIATIVE BY THE DEPARTMENTS OF BAF, BFM AND BBI

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FACULTY ADVISOR - Prof. Yasmin Singaporewala





ABOUT US

The Market Mindset is an initiative dedicated to fostering financial literacy among students by providing them with the knowledge and skills necessary to navigate the world of investing.

Designed as an interactive and educational platform, the program equips participants with a solid foundation in financial markets, investment strategies, and wealth-building principles.

Through expert-led discussions, hands-on learning experiences, and an engaging 50-day journey, The Market Mindset aims to bridge the gap between theoretical finance and real-world application.

Our mission is to inspire students to develop a strategic approach to money management and empower them to make informed financial decisions for a secure future.



The Market Mindset program aims to:

- <u>Spread Financial Awareness</u> Introduce students to finance, investing, and market dynamics.
- Bridge Theory and Practice Provide expert insights and real-world financial knowledge.
- Encourage Active Participation Engage students in a 50-day journey exploring the Indian stock market.
- Promote Informed Investing Teach strategic decision-making for smarter investments.
- <u>Build a Strong Financial Mindset</u> Foster disciplined money management and longterm wealth planning.



OUR WHATSAPP COMMUNITY Output Description:

The Market Mindset WhatsApp Community serves as an interactive platform where students can engage in discussions, seek guidance, and stay updated on financial trends.

Key Features of Our Community:

- <u>Daily Market Insights</u> Regular updates on stock market trends, economic developments, and investment opportunities.
- Expert Guidance Direct access to insights from professionals in the finance industry.
- Interactive Discussions A space for students to ask questions, share opinions, and learn collaboratively.
- Exclusive Learning Resources Curated articles, videos, and tools to enhance financial knowledge.
- Live Q&A Sessions Opportunities to clarify doubts and gain deeper insights into investing strategies.

This community serves as an extension of The Market Mindset program, ensuring that students stay engaged and continue their financial learning journey beyond formal sessions.

TOPICS COVERED IN THE 50-DAY JOURNEY

The Market Mindset's 50-day journey covered essential financial and investment concepts, including:

- <u>Stock Market Basics</u> Market structure, stock exchanges, and key terms.
- <u>Investment Strategies</u> Short-term vs. long-term investing, value and growth strategies.
- <u>Technical & Fundamental Analysis</u> Stock charts, indicators, and financial statements.
- <u>Risk Management</u> Market volatility, diversification, and minimizing losses.
- <u>Power of Compounding</u> Long-term wealth building through reinvestment.
- <u>Financial Statements</u> Understanding balance sheets, income statements, and cash flow.
- Economic Indicators Impact of GDP, inflation, and interest rates on markets.
- <u>Portfolio Building</u> Asset allocation for different risk appetites.
- <u>Investment Mistakes</u> Case studies on common errors and lessons learned.
- <u>Final Review & Next Steps</u> Evaluating progress and future financial planning.

This journey provided students with practical knowledge and hands-on experience to make informed financial decisions.

THE INTRODUCTORY SESSION

The Market Mindset program began with an Introductory Session on November 26, 2024, at the Jai Hind College auditorium, attended by 500 students. The session introduced key financial concepts and set the stage for the 50-day journey through an engaging panel discussion.

Panel Discussion & Speakers

Moderated by Mr. Craig Travasso, the panel featured:

- Mr. Aaditya Iyengar Forbes Top 100 Digital Star, CFA Charterholder.
- <u>Ms. Khushi Shah</u> Founder of The Baseline, former Morgan Stanley summer analyst.
 - Mr. Akshat Garg AVP-Research at Choice, CFA Charterholder.
- Mr. Aditya Thorat Assistant Manager at BlinkX by JM, NISM VIII Certified.

Key Topics Discussed

- Financial Markets Essentials for new investors.
- Money Mindset Developing smart investment habits.
- Power of Compounding Long-term wealth-building strategies.
- Portfolio Building Balancing investments wisely.
- Investment Mistakes Learning from losses.

The session provided students with a strong foundation in finance and investing. The interactive Q&A allowed them to engage directly with experts, clarifying doubts and gaining practical insights. The session successfully introduced the 50-day journey, generating 450+ student registrations and sparking enthusiasm for deeper financial learning.

EVENT HIGHLIGHTS

A glimpse into The Market Mindset's journey—insightful panel discussions, engaging interactions, and the dedicated team behind it all.







ACKMOWLEDGEMENTS

We sincerely appreciate everyone who contributed to making The Market Mindset a success. This initiative brought together industry experts, eager participants, and a dedicated team to create an enriching learning experience in financial literacy and investing. The journey was filled with insightful discussions, interactive sessions, and impactful takeaways. A special thank you to our organizing team for their hard work and commitment.

For any insights, follow us:

- https://chat.whatsapp.com/DJjOadIbEFjE3bSv3jCAKm
- https://www.instagram.com/themarketmindset.jhc?igsh=anMyemo5NHd3cWdh

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